

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2021

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer		Co. (Hospitality) L prated in the Caym	imited Liman Islands with limited liability)				
Date Submitted	02/06/20						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>8495</u>	Descrip	otion:	Ordinary S	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	3,800,000,000	HK\$0.0001	HK\$380,000.00			
Increase/(decrease)		0		0			
Balance at close of the mon	th .	3,800,000,000	HK\$0.0001	HK\$380,000.00			
(2) Stock code : N/A	Descrip	otion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares							
Stock code :	N/A Descrip	otion:	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month						
Increase/(decrease)							
Balance at close of the	e month						
3. Other Classes of Sh	nares						
Stock code :	N/A Descrip	otion:	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month						
Increase/(decrease)							
Balance at close of the	e month						
Total authorised share (State currency):	capital at the e	end of the month		\$380,000.00			
II. Movements in Issue	ed Share Capita	al					
		nary shares	No of preference				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	384,000,000						
Increase/ (decrease) during the month	0						
Balance at close of the month	384,000,000	-					

Share Options (und	er Share Opt	ion Schemes	of the Issuer)							
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant				
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of				
approval date (dd/mm/yyyy) and						the month				
class of shares										
issuable	Granted	Exercised	Cancelled	Lapsed						
<u> </u>	<u> </u>	<u> </u>	Carroonea	Lapoou						
shares										
(Note 1)										
(Note 1)										
2.										
<u> </u>										
(/ /)										
shares			$\overline{}$							
(Note 1)										
3.										
(/ /)										
shares										
(Note 1)										
		Iota	ıı A. (Ordinai	y snares)						
			(Preference							
			(Ot	her class)						
Total funds raised d		nth from exerc	ise							
of options (State cu	rrency)									

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
				·		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy)	(/ /)				
(/ /)	$\overline{}$					_
Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)			\			
Stock code (if listed) Class of shares						
inguishin (Ninto 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		
		Total L	(Preferen	ice shares) other class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ \	outstanding	month	month	month		
	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
2.	\					
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	· \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	_					
Stock code (if listed)						
Class of shares						
Subcaription price						
EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	<u>-</u>					
Otaal as I (CE) to B						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	_
(if applicable)						
(dd/mm/yyyy)	(/ /)		-1-10 (0 "	· · · · · · · · · · · · · · · · · · ·		
		Id	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		-
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Tital D. (Oulling a share)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		_

Oth	ner Movements in I	ssued Share Capital							
	Type of Issue							No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	1)		
			Class of shares issuable (Note 1)				_		
2.	Open offer	At price . State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	1)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State currency	, ,	(/ /	′)		
			AGM approval date: (dd/mm/yyyy)	(/ /	′)		
			Class of shares issuable (Note 1)	_			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	/ /	1)		
			EGM approval date: (dd/mm/yyyy)	(/ })		
							_	<u> </u>	
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		

	Type of Issue							No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		Class of shares repurchased (Note 1)	_			-		
			Cancellation date : (dd/mm/yyyy)	(/ /	,)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)		
			Class of shares redeemed (Note 1)	<u> </u>			-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	,)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)		
			Class of shares issuable (Note 1)	i _			-		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)		
	10000	currency	EGM approval date: (dd/mm/yyyy)	(/ /	,)		
									-
			Class of shares issuable (Note 1)	-			-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	,)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)		
					\setminus				-
			Class of shares issuable (Note 1)	_		$\overline{/}$	-		
10	Other	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′))		
	(Please specify)	,	EGM approval date: (dd/mm/yyyy)	(/ /	,)		
			Total (Prefe	ere	nce	Ordin shar shar er cla	es) es)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	Ξ):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").	nts in Issue	d Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Kwok Chi Po
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.